

Registered Office

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CIN No 1.24231GJ1994PLC023674 Website . www.zenithhealthcare.com email mahendrazerith@hotmail.com

ANNEXURE IV

Format of the Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft scheme of arrangement involving Zenith Healthcare Limited does not, in any way violate, override or limit the provisions of Securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 and circular CFD/DIL3/CIR/2017/21 dated March 10, 2017, including the following:

SL	Reference	Particulars
l	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements which are applicable to the Company for the time being in force are Complied.
2	Regulation 11 of LODR Regulations	
		The scheme of arrangement /amalgamation /merger etc. to be presented to the Hon'ble Tribunal does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s).
Require	ments of this circular	
3	Para (I)(A)(2)	
4	Para (I)(A)(2)	The Requirements of Circular
5	Para (I)(A)(4) (a)	CFD/DIL3/CIR/2017/21 dated March 10, 2017
6	Para (I)(A)(5)	Complied.
7	Para (I)(A)(9)	

Company Secretary

(Mahendra C. Raycha) Chairman & Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Zenith Healthcare Limited is in compliance with all the Accounting Standards applicable to the Company.

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(Mital N. Shah) Chief Financial Officer

Place: Ahmedabad

Date: 25.10.2018

(Mahendra C. Raycha) Chairman & Managing Director

388/34, Changodar Ind. Estate, First Floor, Sarkhej Bavla Highway, Changodar-382213. Dist. Ahmedabad (Gujarat) Works

Mabile: 99795 03977, 94274 98063

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