

ANNEXURE IV

Format of the Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft scheme of arrangement involving Zenith Healthcare Limited does not, in any way violate, override or limit the provisions of Securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 and circular CFD/DIL3/CIR/2017/21 dated March 10, 2017, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements which are applicable to the Company for the time being in force are Complied.
2	Regulation 11 of LODR Regulations	The scheme of arrangement /amalgamation /merger etc. to be presented to the Hon'ble Tribunal does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s).
Requirements of this circular		
3	Para (I)(A)(2)	The Requirements of Circular CFD/DIL3/CIR/2017/21 dated March 10, 2017 Complied.
4	Para (I)(A)(2)	
5	Para (I)(A)(4) (a)	
6	Para (I)(A)(5)	
7	Para (I)(A)(9)	

M. Shah

(Mihir Shah)
Company Secretary



M. C. Raycha

(Mahendra C. Raycha)
Chairman & Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Zenith Healthcare Limited is in compliance with all the Accounting Standards applicable to the Company.

M. N. Shah

(Mital N. Shah)
Chief Financial Officer



M. C. Raycha

(Mahendra C. Raycha)
Chairman & Managing Director

Place : Ahmedabad

Date : 25.10.2018