

PRE MERGER SHAREHOLDING PATTERN OF ZENITH HEALTHCARE LIMITED

Description	Pre Scheme	
	No. of Shares	Amount Rs.
Authorized Share Capital:		
Equity Shares of Re 1/- each	11,00,00,000	11,00,00,000
Issued, Subscribed & Paid Up Share Capital:		
Equity shares of Re. 1/- each	5,37,39,000	5,37,39,000
TOTAL	5,37,39,000	5,37,39,000

Shareholding Pattern of Equity Shareholders

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Percentage
(A)	Promoter & Promoter Group:			
(1)	Indian:			
(a)	Individuals / Hindu Undivided Family	8	13191029	24.55%
(b)	Central Government / State Government(s)	-	-	-
(c)	Bodies Corporate	-	-	-
(d)	Financial Institutions / Banks	-	-	-
(e)	Any Other (Specify)	-	-	-
	Zenith Lifecare Pvt. Ltd.	1	1996550	3.72%
	Ray Remedies Pvt. Ltd.	1	266000	0.48%
	Sub Total (A) (1)	10	15443579	28.74%
(2)	Foreign	-	-	-
	Sub Total (A) (2)	10	15443579	28.74%
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+ (A) (2)	10	15443579	28.74%
(B)	Public Shareholding	8954	38295421	71.26%
	Grand Total (A) + (B)	8964	5,37,39,000	100%

POST MERGER SHAREHOLDING PATTERN OF ZENITH HEALTHCARE LIMITED

Description	POST-Scheme	
	No. of Shares	Amount Rs.
Authorized Share Capital:		
Equity Shares of Re.1/- each	11,10,00,000	11,10,00,000
Issued, Subscribed & Paid Up Share Capital:		
Equity shares of Re. 1/- each	9,74,34,000	9,74,34,000
TOTAL	9,74,34,000	9,74,34,000



POST MERGER SHAREHOLDING PATTERN OF ZENITH HEALTHCARE LIMITED

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Percentage
(A)	Promoter & Promoter Group:			
(1)	Indian			
(a)	Individuals / Hindu Undivided Family	8	15891029	16.31%
(b)	Central Government / State Government(a)	-	-	-
(c)	Bodies Corporate	-	-	-
(d)	Financial Institutions / Banks	-	-	-
(e)	Any Other (Specify)	-	-	-
	Zenith Lifecare Pvt. Ltd.	1	42991550	44.13%
	Ray Remedies Pvt. Ltd.	1	256000	0.26%
	Sub Total (A) (1)	10	69138579	60.70%
(2)	Foreign	-	-	-
	Sub Total (A) (2)	10	69138579	60.70%
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+ (A) (2)	10	69138579	60.70%
(B)	Public Shareholding	8954	38295421	39.30%
	Grand Total (A) + (B)	8964	9,74,34,000	100%



PRE MERGER SHAREHOLDING PATTERN OF ZENITH MEDICINE PRIVATE LIMITED

Description	Pre-Scheme	
	No. of Shares	Amount Rs.
Authorized Share Capital:		
Equity Shares of Rs 10/- each	1,00,000	10,00,000
Issued, Subscribed & Paid Up Share Capital:		
Equity shares of Rs. 10/- each	97,100	9,71,000
TOTAL	97,100	9,71,000

Shareholding Pattern of Equity Shareholders

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Percentage
(A)	Promoter & Promoter Group:			
(1)	Indian			
(a)	Individuals / Hindu Undivided Family	3	6000	6.18%
(b)	Central Government / State Government(s)	-	-	-
(c)	Bodies Corporate	-	-	-
(d)	Financial Institutions / Banks	-	-	-
(e)	Any Other (Specify)	-	-	-
	Zenith Lifecare Pvt. Ltd.	1	91100	93.82%
	Sub Total (A) (1)	4	97100	100%
(2)	Foreign	-	-	-
	Sub Total (A) (2)	4	97100	100%
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+ (A) (2)	4	97100	100%
(B)	Public Shareholding	-	-	-
	Grand Total (A) + (B)	4	97100	100%

POST MERGER SHAREHOLDING PATTERN OF ZENITH MEDICINE PRIVATE LIMITED

Description	POST-Scheme	
	No. of Shares	Amount Rs.
Authorized Share Capital:		
Equity Shares of Rs.10/- each	-	-
Issued, Subscribed & Paid Up Share Capital:		
Equity shares of Rs. 10/- each	-	-
TOTAL	-	-



POST MERGER SHAREHOLDING PATTERN OF ZENITH MEDICINE PRIVATE LIMITED

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Percentage
(A)	Promoter & Promoter Group:			
(1)	Indian			
(a)	Individuals / Hindu Undivided Family	-	-	-
(b)	Central Government / State Government(s)	-	-	-
(c)	Bodies Corporate	-	-	-
(d)	Financial Institutions / Banks	-	-	-
(e)	Any Other (Specify)	-	-	-
	Zenith Lifecare Pvt. Ltd.	-	-	-
	Sub Total (A) (1)	-	-	-
(2)	Foreign	-	-	-
	Sub Total (A) (2)	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+ (A) (2)	-	-	-
(B)	Public Shareholding	-	-	-
	Grand Total (A) + (B)	-	-	-

