

Date: 30.07.2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Steet, Mumbai- 400001,
Maharashtra, India.

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Achyut Healthcare Limited with and into Zenith Healthcare Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Sub: Compliance Report to be submitted pursuant to Para A(2)(h) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023

Dear Sir/ Madam,

It is hereby certified that the draft Scheme of Amalgamation of Achyut Healthcare Limited ("Transferor Company") with and into Zenith Healthcare Limited ("Transferee Company" or "Company") and their respective shareholders and creditors ("Scheme"), does not, in any way violate, override or limit the provisions of securities laws or requirements of the Bombay Stock Exchange Limited and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Circular"), including the following:

Sr. No.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not Applicable. The Company is exempted from compliance with the provisions of corporate governance specified under Regulations 17 to 27 of the LODR Regulations, pursuant to Regulation 15 of the LODR Regulations. The certificate of the non-applicability dated July 14, 2026, of Regulation 27(2) of the LODR Regulations and provision



			of corporate governance is part of this application as Annexure 31.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents are submitted along with the report.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable since the Transferor Company and Transferee Company are both listed companies.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Report dated July 14, 2026 issued by Den Valuation (OPC) Private Limited (Registration No.: IBBI/RV-E/06/2021/146) and Vanshika Vijayvargiy (Registration No.: IBBI/RV/06/2026/16084), being the Registered Valuers appointed by the Transferor Company and the Transferee Company, recommending the fair Share Exchange Ratio for the proposed amalgamation, is enclosed as part of this application.

(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Certificate on the accounting treatment issued by the statutory auditor of the Company is enclosed as part of this application as Annexure 9.
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	In compliance with Paragraph A(10)(a) of Part I of the SEBI Circular, the Company will provide the public shareholders with e-voting facility for voting on the Scheme. In compliance with Paragraph A(10)(b) of Part I of the SEBI Circular, the Scheme will be acted upon by the Company only if the votes cast by the public shareholders of the Transferor Company and Transferee Company in favour of the Scheme are more than the number of votes cast by the public shareholders of the Transferor Company and Transferee Company against the Scheme.

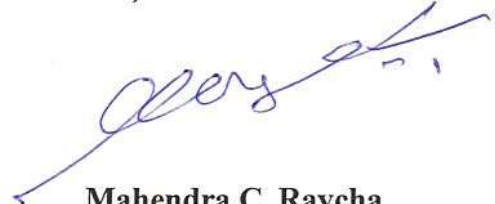
For, Zenith Healthcare Limited



Mihir Shah
Company Secretary
& Compliance Officer



For, Zenith Healthcare Limited



Mahendra C. Raycha
Managing Director
DIN: 00577647



(WHO-cGMP & ISO 9001: 2008 Certified Company)

Registered Office :

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Fax : (91) 079 - 66168891

CIN No. : L24231GJ1994PLC023574

Website : www.zenithhealthcare.com

email : mahendrazenith@hotmail.com

Certified that the transactions/ accounting treatment provided in the draft Scheme of Amalgamation of Achyut Healthcare Limited with and into Zenith Healthcare Limited and their respective shareholders and creditors, are in compliance with all the Accounting Standards applicable to a listed entity.

For, Zenith Healthcare Limited

Prashant Gupta
Chief Financial Officer



For, Zenith Healthcare Limited

Mahendra C. Raycha
Managing Director
DIN: 00577647