

Date: July 30, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Steet, Mumbai- 400001,
Maharashtra, India.

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Achyut Healthcare Limited with and into Zenith Healthcare Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Sub: Confirmation from the Company in relation to the Scheme of Amalgamation.

Dear Sir / Madam,

In connection with the above application and the proposed Scheme of Amalgamation, we, Zenith Healthcare Limited ("Company") hereby confirm that:

- a. The Company, its promoters and its Directors have never been declared as wilful defaulter as per RBI Circular Rcf. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015, by the Banks;
- b. None of the promoters or directors of the Company are a fugitive economic offender;
- c. The Company, its promoters and its Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities; and
- d. The Company, its promoters and its Directors do not have direct or indirect relations with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

For, ZENITH HEALTHCARE LIMITED



MAHENDRA C RAYCHA
MANAGING DIRECTOR
DIN: 00577647